

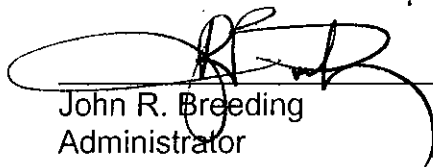
UPTOWN DEVELOPMENT AUTHORITY

NOTICE OF REGULAR MEETING

TO: THE BOARD OF DIRECTORS OF THE UPTOWN DEVELOPMENT AUTHORITY AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given that the Uptown Development Authority (the "Authority") will hold a Regular Meeting on November 17, 2010 at 3:30 p.m., at 1980 Post Oak Boulevard, Suite 1580, Houston, Texas, 77056, to consider, discuss and adopt such orders, resolutions or motions, and take other direct or indirect actions as may be necessary, convenient, or desirable with respect to the following matters:

1. Approve the Minutes of the October 27, 2010 Board Meeting.
2. Receive comments and questions from the public.
3. Approve Invoices.
4. Consider authorizing Staff to seek and evaluate short-term financing options.
5. Consider authorizing Staff to advertise for bids for the 2011 Uptown Construction projects.
6. Approve Annual Report and authorizing filing of same in accordance with the Authority's Continuing Disclosure of Information Agreement and as required by SEC Rule 15c2-12.


John R. Breeding
Administrator