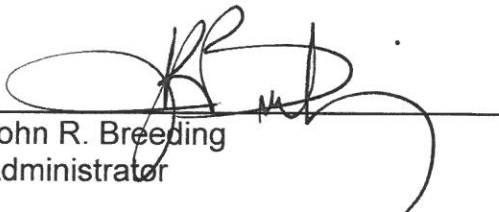


UPTOWN DEVELOPMENT AUTHORITY NOTICE OF REGULAR MEETING

TO: THE BOARD OF DIRECTORS OF THE UPTOWN DEVELOPMENT AUTHORITY AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given that the Uptown Development Authority (the "Authority") will hold a Regular Meeting on July 27, 2016, at 3:30 p.m., at 1980 Post Oak Boulevard, Suite 1700, Houston, Texas, 77056, to consider, discuss and adopt such orders, resolutions or motions, and take other direct or indirect actions as may be necessary, convenient, or desirable with respect to the following matters:

1. Approve the Minutes of the June 22, 2016, Board of Directors meeting.
2. Receive comments and questions from the public.
3. Approve invoices.
4. Adopt a Resolution Authorizing the Issuance of the Authority's Refunding Bonds, Series 2016 and authorize the Board of Directors to sign all documents related to the sale of the bonds.
5. Authorize the Authority's attorney and financial advisor to take all necessary action in connection with the issuance of the Authority's Refunding Bonds, Series 2016.
6. Authorize execution of Certificate Regarding Provision of Financial Advice.
7. Executive Session
 - Real Estate Matters (The Board will conduct an Executive Session pursuant to the provisions of the Texas Government Code Section 551.072).
8. Consider approval of a resolution authorizing real estate acquisitions.
9. Receive an update on Post Oak Boulevard project, Memorial Park and Green Spaces.



John R. Breeding
Administrator