

**MINUTES OF SPECIAL MEETING OF REINVESTMENT  
ZONE NUMBER SIXTEEN, CITY OF HOUSTON, TEXAS  
(ALSO KNOWN AS THE UPTOWN HOUSTON  
REINVESTMENT ZONE)**

September 15, 2015

The Board of Directors of Reinvestment Zone No. Sixteen, City of Houston, Texas (also known as the Uptown Houston Reinvestment Zone) (the “Zone”) met in special session, open to the public, on September 15, 2015, at 4:00 p.m. at 1980 Post Oak Blvd., Suite 1700, Houston, Texas 77056. The roll was called of the members of the Board, to wit:

Dot Cunningham	Director
Kendall A. Miller	Secretary/Treasurer
Martin Debrovner	Chairman
Judson Robinson, III	Director
Janice Hale-Harris	Director
Lisa Simon	Director
Marvin Kaplan	Director
Louis Sklar	Vice Chairman

and all of the above were present except Director Sklar, thus constituting a quorum.

Also present were John Breeding (by telephone), Stephen Wood, Robert Taube, Betsy Kirkgard, Shannon Daniels, Lauren Anderson, Delia Mizwa, Tracie Nugent, and Bob Ethington, staff members of Harris County Improvement District No. 1 (the “District”); Eugene Shepherd and Matt Dustin of RBC Capital Markets; Matthew Deal of Deal, Sikes & Associates; and Trey Lary, Jessica Holoubek and Yvonne Onak of Allen Boone Humphries Robinson LLP.

**CALL TO ORDER**

Chairman Debrovner called the meeting to order at 4:00 p.m.

ADOPT RESOLUTION APPROVING THE ADOPTION OF A RESOLUTION AUTHORIZING THE ISSUANCE OF THE UPTOWN DEVELOPMENT AUTHORITY'S \$35,000,000 TAX INCREMENT CONTRACT REVENUE BONDS, SERIES 2015 (INFRASTRUCTURE IMPROVEMENT FACILITIES)

Mr. Wood discussed the issuance of the Authority's infrastructure improvement facilities bonds, reviewed the resolution of the Zone (the "Resolution") approving the adoption of a resolution authorizing the issuance of the Authority's Series 2015 tax increment contract revenue bonds and recommended that the Board adopt the Resolution.

After discussion, Director Simon moved that the Board adopt the Resolution. Director Hale-Harris seconded the motion, which passed unanimously. A copy of the Resolution is attached.

AUTHORIZE NECESSARY ACTION RELATING TO AUTHORITY'S \$35,000,000 TAX INCREMENT CONTRACT REVENUE BONDS SERIES 2015

Mr. Wood requested the Board's approval of and execution of all documents required to complete the bond transaction. After discussion, Director Simon moved to authorize the Board to sign all documents relating to the bond sale and closing, and to authorize the attorney, administrator and financial advisor to take all necessary action to deliver the bonds to the purchaser. Director Miller seconded the motion, which passed unanimously.

ADJOURNMENT

There being no further business to come before the Board, Chairman Debrovner adjourned the meeting.

Respectfully submitted,

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Kendall A. Miller  
Secretary, Board of Directors

Attachment:

Resolution of Reinvestment Zone Number Sixteen, City of Houston, Texas Approving the Adoption of a Resolution Authorizing the Issuance of Uptown Development Authority Tax Increment Contract Revenue Bonds, Series 2015 (Infrastructure Improvement Facilities); Making Various Findings and Provisions Related Thereto