

**MINUTES OF REGULAR MEETING OF REINVESTMENT  
ZONE NUMBER SIXTEEN, CITY OF HOUSTON, TEXAS  
(ALSO KNOWN AS THE UPTOWN HOUSTON  
REINVESTMENT ZONE)**

September 27, 2017

The Board of Directors of Reinvestment Zone No. Sixteen, City of Houston, Texas (also known as the Uptown Houston Reinvestment Zone) (the "Zone") met in regular session, open to the public, on September 27, 2017 at 3:30 p.m. at 1980 Post Oak Blvd., Suite 1700, Houston, Texas 77056. The roll was called of the members of the Board, to wit:

Dot Cunningham	Director
Kendall A. Miller	Secretary/Treasurer
Vacant	Chairman
Judson Robinson, III	Director
John S. Beeson	Director
Lisa Simon	Director
Marvin Kaplan	Director
Louis Sklar	Vice Chairman
MariCarmen Tamez	Director

and all of the above were present, thus constituting a quorum. Director Miller chaired the meeting.

Also present were John Breeding, Stephen Wood, Robert Taube, Betsy Kirkgard, Shannon Daniels, Delia Mizwa, Sarah Newbery, Amelia Escalante, and Bob Ethington, staff members of Harris County Improvement District No. 1 (the "District; Peggy Foreman of Burney & Foreman; Robert M. Collie, Jr. of Andrews Kurth Kenyon LLP; Drew Masterson of Hilltop Securities Inc.; Loren Morales and Matt Dustin of RBC Capital Markets LLC; Margaret Dunlap, Public Affairs Representative of the Metropolitan Transit Authority ("METRO"); Stuart Williams of Four Oaks Place; Carolyn McCain of Gunda Corporation, Rachel Nowicki of Uprising Consulting Services LLC; and Yvonne Onak and Jessica Holoubek of Allen Boone Humphries Robinson LLP ("ABHR").

CALL TO ORDER

Vice Chairman Sklar called the meeting to order at 3:30 p.m.

## APPROVE MINUTES

The Board considered approving the minutes of the August 23, 2017 regular meeting of the Board. Director Miller moved that the minutes of the meeting be approved. Director Simon seconded the motion, which passed unanimously. A copy of the minutes of the August 23, 2017 regular meeting is attached.

## ADOPT RESOLUTION APPROVING THE ADOPTION OF A RESOLUTION AUTHORIZING THE ISSUANCE OF UPTOWN DEVELOPMENT AUTHORITY TAX INCREMENT CONTRACT REVENUE BONDS, SERIES 2017A (INFRASTRUCTURE IMPROVEMENT FACILITIES - PUBLIC OFFERINGS)

Ms. Holoubek discussed the issuance of the Authority's infrastructure improvement facilities-public offerings bonds, reviewed the Zone's Resolution Approving the Adoption a Resolution Authorizing the Issuance of the Authority's Series 2017A Tax Increment Contract Revenue Bonds (the "Resolution") and recommended that the Board adopt the Resolution.

After discussion, Director Miller moved that the Board adopt the Resolution. Director Simon seconded the motion, which passed unanimously. A copy of the Resolution is attached

## ADOPT RESOLUTION APPROVING THE ADOPTION OF A RESOLUTION AUTHORIZING THE ISSUANCE OF UPTOWN DEVELOPMENT AUTHORITY TAX INCREMENT CONTRACT REVENUE BONDS, SERIES 2017B (INFRASTRUCTURE IMPROVEMENT FACILITIES - PRIVATE PLACEMENT)

Ms. Holoubek discussed the issuance of the Authority's infrastructure improvement facilities-private placement bonds, reviewed the Zone's Resolution Approving the Adoption a Resolution Authorizing the Issuance of the Authority's Series 2017B Tax Increment Contract Revenue Bonds (the "Resolution") and recommended that the Board adopt the Resolution.

After discussion, Director Tamez moved that the Board adopt the Resolution. Director Robinson seconded the motion, which passed unanimously. A copy of the Resolution is attached

## ADJOURNMENT

There being no further business to come before the Board, the meeting was adjourned.

Respectfully submitted,



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Kendall A. Miller  
Secretary, Board of Directors

Attachment:

Minutes of the August 23, 2017 Board Meeting

Resolution of Reinvestment Zone Number Sixteen, City of Houston, Texas Approving the Adoption of a Resolution Authorizing the Issuance of Uptown Development Authority Tax Increment Contract Revenue Bonds, Series 2017A (Infrastructure Improvement Facilities), Making Various Findings and Provisions Related Thereto

Resolution of Reinvestment Zone Number Sixteen, City of Houston, Texas Approving the Adoption of a Resolution Authorizing the Issuance of Uptown Development Authority Tax Increment Contract Revenue Bonds, Series 2017B (Infrastructure Improvement Facilities), Making Various Findings and Provisions Related Thereto)