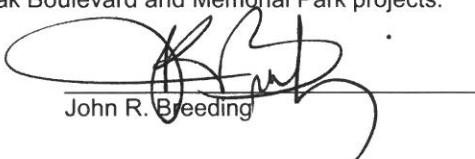


## UPTOWN DEVELOPMENT AUTHORITY NOTICE OF REGULAR MEETING

**TO: THE BOARD OF DIRECTORS OF THE UPTOWN DEVELOPMENT AUTHORITY AND TO ALL OTHER INTERESTED PERSONS:**

Notice is hereby given that the Uptown Development Authority (the "Authority") will hold a Regular Meeting on September 27, 2017, at 3:30 p.m., at 1980 Post Oak Boulevard, Suite 1700, Houston, Texas, 77056, to consider, discuss and adopt such orders, resolutions or motions, and take other direct or indirect actions as may be necessary, convenient, or desirable with respect to the following matters:

1. Approve Minutes of the August 23, 2017, Board of Directors meeting.
2. Receive comments and questions from the public.
3. Approve invoices.
4. Consider approval of FY-2017 Audit.
5. Discuss proposed 2017 Bond Sale and approve financing plan.
6. Approve Preliminary Official Statement and Official Notice of Sale.
7. Authorize advertisement for sale of bonds and schedule bond sale.
8. Adopt Resolution Authorizing the Issuance of the Uptown Development Authority Tax Increment Contract Revenue Bonds, Series 2017A (Infrastructure Improvement Facilities – Public Offerings)
9. Adopt Resolution Authorizing the Issuance of the Uptown Development Authority Tax Increment Contract Revenue Bonds, Series 2017B (Infrastructure Improvement Facilities – Private Placement)
10. Appoint Paying Agent / Registrar.
11. Authorize Board of Directors to execute documents relating to sale and delivery of bonds.
12. Execution of Certificate Regarding Provision of Financial Advice.
13. Order Adopting Procedures for Post-Issuance Compliance.
14. Consider approval of a Resolution Authorizing Partnership and Financial Involvement with the Texas Department of Transportation for Engineering and Construction of the Post Oak Boulevard Reconstruction and Dedicated Bus Lanes Project
15. Consider approval of a Resolution Authorizing Partnership and Financial Involvement with the Texas Department of Transportation for the Construction of Busways.
16. Consider approval of Change Order for Continued Nursery Maintenance with Environmental Tree and Design, Inc.
17. Executive Session
  - Real Estate Matters and consultation with attorney (The Board will conduct an Executive Session pursuant to the provisions of the Texas Government Code Section 551.071 and 551.072).
18. Receive an update on Post Oak Boulevard and Memorial Park projects.

  
John R. Breeding