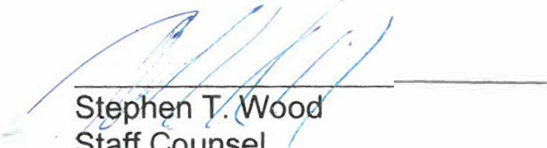


UPTOWN DEVELOPMENT AUTHORITY NOTICE OF REGULAR MEETING

**TO: THE BOARD OF DIRECTORS OF THE UPTOWN DEVELOPMENT AUTHORITY
AND TO ALL OTHER INTERESTED PERSONS:**

Notice is hereby given that the Uptown Development Authority (the "Authority") will hold a Regular Meeting on January 6, 2021, at 3:30 p.m., by teleconference* at 1-866-390-1828, Access Code: 7607880, to consider, discuss and adopt such orders, resolutions or motions, and take other direct or indirect actions as may be necessary, convenient, or desirable with respect to the following matters:

1. Receive Comments and Questions from the Public.
2. Approve the Minutes of the December 8, 2020 Board Meeting.
3. Discuss Financing Plan for Proposed 2021 Affordable Housing Bond Issue.
4. Consider Selecting Underwriters for Public Offering.
5. Consider Engaging Placement Agent for Private Placement.
6. Designate Purchaser for Private Placement.
7. Adopt Resolution Approving an Engagement Agreement for Disclosure Counsel and Authorize Execution of Engagement Letter.
8. Authorize Preparation of Preliminary Official Statement for Proposed 2021 Affordable Housing Bond Sale.



Stephen T. Wood
Staff Counsel

*As a result of the current COVID-19 virus epidemic emergency, the convening at one location of a quorum of the Board is difficult or impossible. Therefore, the Board will conduct this meeting by telephone conference call rather than by physical quorum pursuant to Texas Government Code Sec. 551.125 and guidance of the Governor of the State of Texas. Members of the public are entitled to participate and address the Board during the telephonic meeting. In all respects, this meeting will be open to the public and compliant with applicable law and guidance of the Governor of the State of Texas. An electronic copy of the agenda packet (which consists of the regular reports presented to the Board) can be found at: www.uptown-houston.com