

## UPTOWN DEVELOPMENT AUTHORITY NOTICE OF REGULAR MEETING

**TO: THE BOARD OF DIRECTORS OF THE UPTOWN DEVELOPMENT AUTHORITY AND TO ALL OTHER INTERESTED PERSONS:**

Notice is hereby given that the Uptown Development Authority (the "Authority") will hold a Regular Meeting on August 22, 2018, at 3:30 p.m., at 1980 Post Oak Boulevard, Suite 1700, Houston, Texas, 77056, to consider, discuss and adopt such orders, resolutions or motions, and take other direct or indirect actions as may be necessary, convenient, or desirable with respect to the following matters:

1. Approve the Minutes of the June 27, 2018 board meeting.
2. Receive comments and questions from the public.
3. Review Quarterly Investment Report.
4. Approve invoices.
5. Discuss the Authority's Plan of Financing and Authorize Authority Staff and Consultants to take all necessary action to proceed with a proposed \$27,000,000 Note Purchase Program and a proposed \$31,000,000 Series 2018 Bond Issue.
6. Review Terms and Award Sale of the TIRZ / Authority's \$27,000,000 Note Purchase Program.
7. Adopt Resolution Authorizing the Issuance of the TIRZ / Authority's \$27,000,000 Subordinate Lien Tax Increment Contract Revenue Notes, Series 2018.
8. Approve Note Purchase Agreement.
9. Authorize the Execution of Certificate Regarding Provision of Financial Advice.
10. Authorize the Board of Directors to sign all documents relating to the Notes and Authorize Attorney and Financial Advisor to take all necessary action to deliver Notes to the Purchaser.
11. Approve check to Attorney General relating to bond issue transcript review.
12. Receive an update on Post Oak Boulevard Project.

  
John R. Breeding  
Administrator