

UPTOWN DEVELOPMENT AUTHORITY

NOTICE OF REGULAR MEETING

TO: THE BOARD OF DIRECTORS OF THE UPTOWN DEVELOPMENT AUTHORITY AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given that the Uptown Development Authority (the "Authority") will hold a Regular Meeting on October 3, 2012 at 3:30 p.m., at 1980 Post Oak Boulevard, Suite 1580, Houston, Texas, 77056, to consider, discuss and adopt such orders, resolutions or motions, and take other direct or indirect actions as may be necessary, convenient, or desirable with respect to the following matters:

1. Approve the Minutes of the July 12, 2012 Board Meeting.
2. Receive comments and questions from the public.
3. Approve Quarterly Investment Report.
4. Approve Invoices.
5. Review the Authority's Investment Policy.
6. Consider adopting an Order Adopting Procedures for Post-Issuance Compliance regarding outstanding Uptown Development Authority debt.
7. Receive report on status of Grant Application for reconstruction of Post Oak Boulevard.

John R. Breeding
Administrator