

**MINUTES OF REGULAR MEETING OF REINVESTMENT
ZONE NUMBER SIXTEEN, CITY OF HOUSTON, TEXAS
(ALSO KNOWN AS THE UPTOWN HOUSTON
REINVESTMENT ZONE)**

December 11, 2013

The Board of Directors of Reinvestment Zone No. Sixteen, City of Houston, Texas (also known as the Uptown Houston Reinvestment Zone) (the "Zone") met in regular session, open to the public, on December 11, 2013, at 3:30 p.m. at 1980 Post Oak Boulevard., Suite 1580, Houston, Texas 77056. The roll was called of the members of the Board, to wit:

Dot Cunningham	Director
Kendall A. Miller	Secretary/Treasurer
Martin Debrovner	Chairman
Judson Robinson, III	Director
Janice Hale-Harris	Director
Lisa Simon	Director
Marvin Kaplan	Director
Louis Sklar	Vice Chairman
Urban F. O'Brien, III	Director

and all of the above were present except Directors Hale-Harris and O'Brien, thus constituting a quorum.

Also present were John Breeding, Stephen Wood, Robert Taube, Betsy Kirkgard, Sarah Newbury, Shannon Daniels, Lauren Anderson, Rod Smith, Bob Ethington and Lyndsey Peterson, staff members of Harris County Improvement District No. 1 (the "District"); Eugene Shepherd and David Smalling of RBC Capital Markets; Rafael Ortega of Lockwood, Andrews & Newnam; John Taylor of Capital One Bank; and Trey Lary, Jessica Holoubek and Yvonne Onak of Allen Boone Humphries Robinson LLP.

CALL TO ORDER

Chairman Debrovner called the meeting to order at 3:30 p.m.

APPROVE MINUTES

The Board considered approving the minutes of the October 23, 2013 regular meeting and the November 13, 2013 special meeting of the Board. Director Simon moved that the minutes of the meetings be approved. Director Cunningham seconded the motion, which passed unanimously. Copies of the

minutes of the October 23, 2013 and the November 13, 2013 meetings are attached.

ADOPT RESOLUTION APPROVING THE ADOPTION OF A RESOLUTION AUTHORIZING THE ISSUANCE OF UPTOWN DEVELOPMENT AUTHORITY'S (THE "AUTHORITY") TAX INCREMENT CONTRACT REVENUE BONDS SERIES 2014 (INFRASTRUCTURE IMPROVEMENT FACILITIES)

Mr. Shepherd discussed the issuance of the Authority's infrastructure improvement facilities bonds with the Board. Mr. Lary reviewed the resolution of the Zone (the "Resolution") approving the adoption of a resolution authorizing the issuance of the Authority's Series 2014 tax increment contract revenue bonds, and recommended that the Board adopt the Resolution.

After discussion, Director Sklar moved that the Board adopt the Resolution. Director Kaplan seconded the motion, which passed unanimously. A copy of the Resolution is attached.

ADJOURNMENT

There being no further business to come before the Board, Chairman Debrovner adjourned the meeting.

Respectfully submitted,

Kendall A. Miller
Secretary, Board of Directors

Attachments:

Minutes of the October 23, 2013 Meeting
Minutes of the November 13, 2013 Meeting
Resolution of Reinvestment Zone Number Sixteen, City of Houston, Texas Approving the Adoption of a Resolution Authorizing the Issuance of Uptown Development Authority Tax Increment Contract Revenue Bonds, Series 2014 (Infrastructure Improvement Facilities); Making Various Findings and Provisions Related Thereto