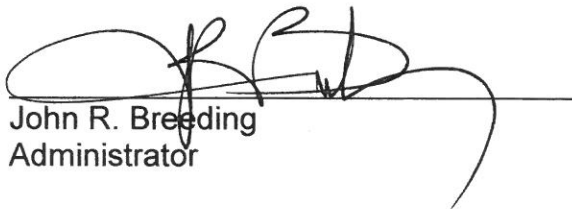


HARRIS COUNTY IMPROVEMENT DISTRICT #1
NOTICE OF REGULAR MEETING

TO: THE BOARD OF DIRECTORS OF HARRIS COUNTY IMPROVEMENT DISTRICT #1 AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given that the Board of Directors of Harris County Improvement District #1 (the "District") will hold a Regular Meeting on December 9, 2015, at 2:30 p.m., at 1980 Post Oak Boulevard, Suite 1700, Houston, Texas, 77056, within the boundaries of the District, for the following purposes:

1. Approve the Minutes of the October 28, 2015 meeting.
2. Receive comments and questions from the public.
3. Consider FY-15 Bond Sale:
 - Review terms and award sale of the District's \$20,365,000 Bonds, Series 2015.
 - Approve Resolution Authorizing the Issuance of the District's \$20,365,000 Bonds, Series 2015.
 - Approve Paying Agent / Registrar Agreement.
 - Execution of Certificate Regarding Provision of Financial Advice.
 - Authorize the Board of Directors to sign all documents relating to the bond sale and authorize attorney and financial advisor to take all necessary action to deliver bonds to purchaser.
4. Adopt Corrected Order Adding Land and Corrected Amendment to Information Form.
5. Adopt Order Adopting Procedures for Continuing Disclosure Compliance.
6. Authorize preparation of and approve Annual Report and authorize filing of same in accordance with the District's Continuing Disclosure of Information Agreement and as required by SEC Rule 15c2-12.
7. Receive an update on Post Oak Boulevard and Memorial Park.


John R. Breeding
Administrator

(SEAL)