

**MINUTES OF REGULAR MEETING OF REINVESTMENT
ZONE NUMBER SIXTEEN, CITY OF HOUSTON, TEXAS
(ALSO KNOWN AS THE UPTOWN HOUSTON
REINVESTMENT ZONE)**

October 24, 2018

The Board of Directors of Reinvestment Zone No. Sixteen, City of Houston, Texas (also known as the Uptown Houston Reinvestment Zone) (the "Zone") met in regular session, open to the public, on October 24, 2018 at 3:00 p.m. at 1980 Post Oak Blvd., Suite 1700, Houston, Texas 77056. The roll was called of the members of the Board, to wit:

Dot Cunningham	Director
Kendall A. Miller	Secretary/Treasurer
Vacant	Chairman
Judson Robinson, III	Director
John S. Beeson	Director
Lisa Simon	Director
Marvin Kaplan	Director
Louis Sklar	Vice Chairman
MariCarmen Tamez	Director

and all of the above were present except Directors Robinson, Beeson and Kaplan, thus constituting a quorum.

Also present were John Breeding, Stephen Wood, Robert Taube, Betsy Kirkgard, Shannon Daniels, Delia Mizwa, Bob Ethington, Mike Williams, Kaleé Garvin, Nat Wanissorn, and Amelia Escalante, staff members of Harris County Improvement District No. 1 (the "District"); Peggy Foreman of Burney & Foreman; Jennifer D. Curley of the City of Houston (the "City"); Matt Dustin, and Loren Morales of RBC Capital Markets ("RBC"); Lester Byrd of UBS; Rafael Ortega, of Aurora Technical Services, LLC; Rachel Nowicki of Uprising Consulting Services LLC; and Yvonne Onak and Jessica Carr of Allen Boone Humphries Robinson LLP ("ABHR").

CALL TO ORDER

Vice Chairman Sklar called the meeting to order at 3:06 p.m.

APPROVE MINUTES

The Board considered approving the minutes of the August 22, 2018, regular meeting of the Board. Director Tamez made a motion to approve the minutes of the meeting. Director Cunningham seconded the motion, which passed unanimously. A copy of the minutes of the August 22, 2018 regular meeting is attached.

CONSIDER AUTHORIZING A RESOLUTION AUTHORIZING THE ISSUANCE OF THE AUTHORITY'S \$31,000,000 TAX INCREMENT CONTRACT REVENUE BONDS, SERIES 2018

Ms. Carr discussed the proposed issuance of the Authority's proposed \$31,000,000 Tax Increment Contract Revenue Bonds, Series 2018 (Infrastructure Improvement Facilities), reviewed the Zone's Resolution Approving the Adoption of a Resolution Authorizing the Issuance of the Authority's Tax Increment Contract Revenue Bonds, Series 2018 (Infrastructure Improvement Facilities) (the "Resolution"), and recommended that the Board adopt the Resolution.

After discussion, Director Miller made a motion to adopt the Resolution. Director Tamez seconded the motion, which passed unanimously. A copy of the Resolution is attached.

ADJOURNMENT

There being no further business to come before the Board, the meeting was adjourned.

Respectfully submitted,



Kendall A. Miller
Secretary, Board of Directors

Attachment:

Minutes of August 22, 2018 Meeting
Resolution of Reinvestment Zone Number Sixteen, City of Houston, Texas
Approving the Issuance of Uptown Development Authority Tax Increment Contract Revenue Bonds; Making Various Findings and Provisions Related Thereto