

**MINUTES OF REGULAR MEETING OF REINVESTMENT  
ZONE NUMBER SIXTEEN, CITY OF HOUSTON, TEXAS  
(ALSO KNOWN AS THE UPTOWN HOUSTON  
REINVESTMENT ZONE)**

August 22, 2018

The Board of Directors of Reinvestment Zone No. Sixteen, City of Houston, Texas (also known as the Uptown Houston Reinvestment Zone) (the "Zone") met in regular session, open to the public, on August 22, 2018 at 3:30 p.m. at 1980 Post Oak Blvd., Suite 1700, Houston, Texas 77056. The roll was called of the members of the Board, to wit:

Dot Cunningham	Director
Kendall A. Miller	Secretary/Treasurer
Vacant	Chairman
Judson Robinson, III	Director
John S. Beeson	Director
Lisa Simon	Director
Marvin Kaplan	Director
Louis Sklar	Vice Chairman
MariCarmen Tamez	Director

and all of the above were present except Directors Sklar and Kaplan, thus constituting a quorum. Secretary Miller chaired the meeting.

Also present were John Breeding, Stephen Wood, Robert Taube, Betsy Kirkgard, Shannon Daniels, Bob Ethington, Mike Williams, Kaleé Garvin, Nat Wanissorn, and Amelia Escalante, staff members of Harris County Improvement District No. 1 (the "District"); Rachel Beeton, contract employee of the District; Jennifer D. Curley of the City of Houston (the "City"); Margaret Dunlap, Public Affairs Representative of the Metropolitan Transit Authority ("METRO"); Stuart Williams of Four Oaks Place; Hayley Gerber of Camden Post Oak; Matt Dustin, Austin Swenson and Loren Morales of RBC Capital Markets; Lester Byrd and Shawnell Holman of UBS; Rafael Ortega, of Aurora Technical Services, LLC; Jerry Sowell of Sowell Construction Management & Inspection, LLC; Rachel Nowicki of Uprising Consulting Services LLC; and Yvonne Onak and Jessica Carr of Allen Boone Humphries Robinson LLP ("ABHR").

CALL TO ORDER

Secretary Miller called the meeting to order at 3:37 p.m.

APPROVE MINUTES

The Board considered approving the minutes of the June 27, 2018, regular meeting of the Board. Director Cunningham made a motion to approve the minutes of the meeting. Director Simon seconded the motion, which passed unanimously. A copy of the minutes of the June 27, 2018 regular meeting is attached.

CONSIDER APPROVAL OF A RESOLUTION APPROVING THE ADOPTION OF A RESOLUTION AUTHORIZING THE ISSUANCE OF THE REINVESTMENT ZONE/UPTOWN DEVELOPMENT AUTHORITY'S \$27,000,000 SUBORDINATE LIEN TAX INCREMENT CONTRACT REVENUE NOTES, SERIES 2018

Ms. Carr discussed the proposed issuance of the Authority's tax increment contract revenue notes, reviewed the Zone's Resolution Approving the Adoption of a Resolution Authorizing the Issuance of the Authority's Tax Increment Contract Revenue Notes, Series 2018 (the "Resolution") and recommended that the Board adopt the Resolution.

After discussion, Director Beeson made a motion to adopt the Resolution. Director Tamez seconded the motion, which passed unanimously. A copy of the Resolution is attached.

ADJOURNMENT

There being no further business to come before the Board, the meeting was adjourned.

Respectfully submitted,



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Kendall A. Miller  
Secretary, Board of Directors

Attachment:

Minutes of June 27, 2018 Board Meeting  
Resolution of Reinvestment Zone Number Sixteen, City of Houston, Texas  
Approving the Issuance of Uptown Development Authority Tax Increment  
Contract Revenue Notes; Making Various Findings and Provisions Related  
Thereto