

UPTOWN DEVELOPMENT AUTHORITY

NOTICE OF REGULAR MEETING

TO: THE BOARD OF DIRECTORS OF THE UPTOWN DEVELOPMENT AUTHORITY AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given that the Uptown Development Authority (the "Authority") will hold a Regular Meeting on March 28, 2012 at 3:30 p.m., at 1980 Post Oak Boulevard, Suite 1580, Houston, Texas, 77056, to consider, discuss and adopt such orders, resolutions or motions, and take other direct or indirect actions as may be necessary, convenient, or desirable with respect to the following matters:

1. Approve the Minutes of the January 25, 2012 Board Meeting.
2. Receive comments and questions from the public.
3. Approve the Quarterly Investment Report.
4. Approve Invoices.
5. Discuss and take necessary action on the Authority's Tax Increment Contract Revenue Refunding Bonds, Series 2012A, including:
 - a. Accept and execute Purchaser's Investment and Bid Letters;
 - b. Adopt Resolutions Authorizing the Issuance of the Series 2012A Bonds and Approving Contract Documents Related Thereto; and
 - c. Authorize the Board of Directors to sign all documents relating to the bond sale and closing, and authorize the Attorney, Administrator, and Financial Advisor to take all necessary action to deliver the bonds to the purchaser.

John R. Breeding
Administrator