

UPTOWN DEVELOPMENT AUTHORITY

NOTICE OF REGULAR MEETING

TO: THE BOARD OF DIRECTORS OF THE UPTOWN DEVELOPMENT AUTHORITY AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given that the Uptown Development Authority (the "Authority") will hold a Regular Meeting on December 11, 2013 at 3:30 p.m., at 1980 Post Oak Boulevard, Suite 1580, Houston, Texas, 77056, to consider, discuss and adopt such orders, resolutions or motions, and take other direct or indirect actions as may be necessary, convenient, or desirable with respect to the following matters:

1. Approve the Minutes of the October 23, 2013 and November 13, 2013 Board Meetings.
2. Receive comments and questions from the public.
3. Approve Invoices.
4. Authorize preparation of and approve Annual Report and authorize filing of same in accordance with the Authority's Continuing Disclosure of Information Agreement and as required by SEC Rule 15c-12.
5. Adopt Resolution Authorizing the Issuance of Series 2014 Tax Increment Contract Revenue Bonds.
6. Accept and execute Purchaser's Investment and Bid Letter.
7. Authorize the Board of Directors to sign all documents relating to the Bonds and authorize attorney and financial advisor to take all necessary action to deliver Bonds to the purchaser.
8. Consider approval of budget amendment.
9. Receive update on Memorial Park
10. Receive update on Transportation Improvement Program



John R. Breeding
Administrator