

HARRIS COUNTY IMPROVEMENT DISTRICT #1

NOTICE OF REGULAR MEETING

TO: THE BOARD OF DIRECTORS OF HARRIS COUNTY IMPROVEMENT DISTRICT #1 AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given that the Board of Directors of Harris County Improvement District #1 (the "District") will hold a Regular Meeting on January 23, 2013 at 2:30 p.m. at 1980 Post Oak Boulevard, Suite 1580, Houston, Texas, 77056, within the boundaries of the District, for the following purposes:

1. Approve the Minutes of the December 5, 2012 Board of Directors meeting.
2. Consider approval of the Quarterly Investment Report.
3. Review the 2nd Quarter Budget status.
4. Consider appointments to the Board of Directors.
5. Consider updating the District's list of authorized Broker / Dealers.
6. Consider expanding the District's "West Loop Greening" program.
7. Approve Preliminary Official Statement for the District's Unlimited Tax Refunding Bonds, Series 2013.
8. Designate Underwriter.
9. Appoint Paying Agent / Registrar and Escrow Agent.
10. Adopt Resolution Authorizing the Issuance of the District's Unlimited Tax Refunding Bonds, Series 2013 and authorize the Board of Directors to sign all documents relating to the sale of the bonds.
11. Authorize the District's attorney and the Financial Advisor to take all necessary action in connection with the issuance of the Districts (type) Refunding Bonds, Series 2013.
12. Adopt Order Establishing Post-Issuance Compliance Policy.

(SEAL)

John R. Breeding
President